

INTERNAL VACANCY NOTICE – Senior Finance and Budget Officer – Planning and Monitoring (AD7)

Ref. eu-LISA/25/TA/AD7/14.2



Sector and Unit	Planning and Monitoring Sector/ Budget and Finance Unit
Grade bracket	AD5 - AD8 (Temporary Staff)
Place of Employment	Tallinn (Estonia)
Working model	Hybrid working arrangements – Permanent relocation required
<u>Level of Security Clearance</u>	SECRET UE/EU SECRET
Deadline for Application	19 November 2025 ¹ 12:59 pm Tallinn time/ 11:59 am Strasbourg time
Validity of the Reserve List	31 December 2028

About the unit

The Budget and Finance Unit (BFU) is responsible for overseeing financial and budgetary management, ensuring that eu-LISA's financial resources and assets are managed in accordance with applicable regulations, guidelines and procedures necessary for the achievement of sound financial management, in particular the EU Financial Regulation and Financial Rules of eu-LISA.

BFU's Planning and Monitoring Sector (PAMS) is responsible for preparing eu-LISA's budget and coordinates the overarching integrated planning process that facilitates the achievement of eu-LISA's strategic objectives, while also ensuring alignment with stakeholder needs and the EU's political priorities.

In order to ensure cost-effective allocation of financial and human resources, PAMS coordinates the preparation of eu-LISA's multiannual work programmes, together with corresponding annual work programmes and budgets, to deliver comprehensive resource planning centred around core business systems, i.e. Interoperability and JHA systems roadmaps. As per requirements laid down in eu-LISA's establishing Regulation and Financial Rules, this task includes coordinating the collection of planning input, incl. establishment of resource ceilings, validation and prioritisation of activities, and resource alignment.

¹ Date of publication: 22 October 2025

About the job

eu-LISA aims to establish a reserve list from which to source the best talent. Working under and reporting to the Head of the Budget and Finance Unit, you will support eu-LISA's mandate and ensure that the Agency achieves its objectives, enhances its reputation, and answers stakeholders' needs.

The ideal candidate will be responsible for leading the Planning and Monitoring Sector, driving efficient, data-driven planning and budgeting aligned with eu-LISA's strategic objectives, while fostering a culture of collaboration, accountability, and continuous improvement.²

Your tasks will include a wide range of responsibilities that extend beyond the following list:

- Lead the Planning and Monitoring Sector, providing strategic direction, fostering collaboration, and inspiring the team to deliver high-quality outcomes in line with eu-LISA's mission;
- Oversee the preparation and coordination of eu-LISA's multiannual and annual work programmes and budget envelopes, ensuring an integrated and coherent planning process that aligns with stakeholder needs and strategic objectives;
- Ensure the timely and accurate preparation of budgetary and planning documents, reports and products, either required by legislation or supporting the business;
- Lead the development and application of activity-based costing & budgeting methodologies, strengthening the link between strategic activities, resource allocation, and budgetary commitments;
- Oversee systematic monitoring and analysis of budget execution, including monthly budget implementation reviews and performance assessments against established indicators, including the maintenance and evolution of dedicated IT tools;
- Foster cross-sector collaboration and maintain strong relationships with internal stakeholders and external partners, including the European Commission, Parliament, Council and Court of Auditors, to support effective planning and reporting;
- Promote a culture of excellence, efficiency and innovation within the Sector, empowering and mentoring staff while embedding robust planning and monitoring practices across the agency;
- Act as a role model for ethical leadership and accountability, championing transparency, data-driven decision-making, and continuous improvement within planning and monitoring processes.

Eligibility criteria

To be eligible for recruitment and selection, you need to meet the following formal criteria, which need to be fulfilled by the deadline for applications:

General conditions

- You produce the appropriate character requirements for the duties involved;
- You are engaged within eu-LISA as Temporary Staff 2(f) in function group AD, grade 5-8, on the closing date for applications and on the day of filling the post.

² Subject to formal assignment of the staff member to the role of a Head of Sector by the Appointing Authority.

Selection criteria

The suitability of candidates will be assessed against the following criteria during different stages of the selection procedure:

Professional experience and knowledge

1. Experience of at least 3 years with the duties mentioned under Section “About the Job” gained in organisational complexity similar to eu-LISA’s;
2. Experience in designing and implementing multiannual and annual work programmes and budgets, including resource allocation and prioritisation of activities;
3. Experience in financial compliance and regulatory reporting, ensuring alignment with statutory Financial Rules and internal governance procedures;
4. Experience with using data-driven approaches and performance indicators to monitor budget execution, analyse trends and support strategic decision-making.

Education

5. University degree in data sciences, economics, finance, business administration, public administration, or a field related to the duties of the post.

Personal competencies

6. Ability to act upon eu-LISA’s [values](#) and guiding principles (We get the job done - We take ownership - We are all role models - We act together as one).
7. Ability to lead and motivate teams, fostering a culture of accountability, and continuous improvement in planning and financial management;
8. Ability to think strategically and translate organisational objectives into robust financial and operational plans, anticipating future needs and aligning resources with priorities, leading change management to enhance efficiency and respond to organisational change;
9. Ability to build strong partnerships with internal and external stakeholders, communicating complex financial and planning information clearly and fostering trust and constructive relationships;

Language

10. Strong communication skills in English, at least at the C1³ level.

Advantageous

11. Professional experience in a multicultural environment, preferably within an EU institution, agency, or body;
12. Understanding of EU Financial Rules, regulations, and budgetary procedures, and experience applying them in practice;

³ Cf. Language levels of the Common European Framework of reference: <http://europass.cedefop.europa.eu/en/resources/european-language-levels-cefr>

Application process and next steps

Ready to join us in building a safer Europe? Apply now!

Before submitting your application, you should carefully check whether you meet all eligibility requirements.

Please complete your application form via the e-recruitment platform [here](#). Due to the fact that this is an internal selection, one must select 'Internal' next to the 'Selection procedure type' field and click 'Search' [here](#).

eu-LISA does not accept applications submitted by any other means (e.g., e-mail or post), or any spontaneous applications. Your application should contain personal details, educational background, professional experience, language proficiency, motivation letter, and responses to pre-screening questions if applicable. Candidates are requested to support their application with adequate, concise examples of their work experience and qualification, especially if not directly addressed in the duties listed in the application under professional experience.

Please note that if at any stage of the selection procedure it is established that any of the requested information provided by a candidate is false, they will be disqualified.

If a candidate reaches the reserve list stage, they will be requested to supply documentary evidence in support of the statements that they made for this application.

If you encounter any difficulties during the application process or have any further questions, please do not hesitate to reach out to the Talent Acquisition Service. Feel free to send an email to eulisa-RECRUITMENT@eulisa.europa.eu.

Join our diverse team, where you will have the opportunity to grow both professionally and personally while enjoying the journey.

Selection procedure

The selection procedure includes the following steps:

- A Selection Committee, designated by the Appointing Authority, is established for the selection procedure;
- Each application is checked to verify whether the candidate meets the eligibility criteria;
- All eligible applications are evaluated by the Selection Committee based on a combination of certain selection criteria defined in the Vacancy Notice;
- The quality of the information provided by the candidate in their application is of utmost importance. Candidates are requested to support their application with adequate, concise examples of their work experience (including traineeships, voluntary work etc), and qualification, especially if not directly addressed in the duties listed in the application under professional experience. Certain selection criteria may be assessed jointly and some criteria may be assessed in two or more stages of the selection procedure;
- Once the list of the most qualified candidates is determined, a preliminary assessment may take place (e.g., a pre-recorded video interview and/or a remote written test)⁴ prior to the shortlist phase;
- In the shortlist phase⁵ consisting of a shortlist interview which may be complemented by a written test, the Selection Committee scores the candidates in accordance with the selection criteria. Candidates may also be required to prepare a presentation on a topic to be presented during the shortlist phase, which would be evaluated as part of the shortlist interview;
- In order to be included in the reserve list, candidates must receive at least 60% of the maximum scores in the shortlist phase;
- Interviews and written tests are predominantly conducted in English⁶.
- After the shortlist phase, the Selection Committee establishes a non-ranked list of the most qualified candidates to be included in a reserve list and proposes it to the Appointing Authority;
- The Appointing Authority may choose from the reserve list a candidate for the post;
- Candidates included in the reserve list may be engaged for the same or similar post depending on eu-LISA's needs and budgetary situation;
- All shortlisted candidates will be informed whether or not they have been included in the reserve list. Candidates should note that inclusion in a reserve list does not guarantee engagement.

Please note that the Selection Committee's work and deliberations are strictly confidential. Any contact with its members is strictly prohibited.

English is eu-LISA's working language. Any communication related to the selection procedure will be conducted in English.

⁴ The Selection Committee has the discretion to choose between remote and on-site interviews/tests as deemed appropriate. For remote interviews, the Selection Committee reserves the right to conduct the interview using an online video interviewing tool for synchronous and/or asynchronous (e.g., recorded) interviews.

⁵ Same applies as per previous footnote.

⁶ As English is eu-LISA's working language, the selection procedure will be predominantly conducted in English, except when English is the mother tongue of a candidate or when the mother tongue of the candidate is not an official language of the European Union. In these cases, some of the interview and/or written test questions may be asked in the language indicated as their 2nd EU language.

Assignment and conditions of employment

The selected candidate will be assigned by the Authority Authorised to Conclude Contracts of employment from the final list of suitable candidates. Once the candidate receives an assignment offer, they may be required to accept the offer within a short timeframe and be available to start the contract as agreed with their line manager.

The successful candidate will be assigned to the new post according to the assignment decision without an impact on their current contract (with an amendment to the employment contract).

All selected candidates may be required to have, or be in a position to obtain, a valid Personnel Security Clearance Certificate (SECRET UE/EU SECRET) depending on the specific job profile and the need-to-know requirements. Failure to obtain the required security clearance certificate from the candidate's National Security Authority, either during or after the expiration of the probationary period, will give eu-LISA the right to terminate any applicable employment contract where the security clearance is a requirement.

Protection of personal data

eu-LISA ensures that candidates' personal data is processed in accordance with Regulation (EU) No 2018/1725 of the European Parliament and of the Council of 23 October 2018 on the protection of natural persons with regard to the processing of personal data by the Union institutions, bodies, offices and agencies and on the free movement of such data⁷.

The legal basis for the selection procedure of Temporary Staff (TA 2(f)) are defined in the Conditions of Employment of Other Servants of the European Communities⁸.

The purpose of processing personal data is to enable selection procedures.

The selection procedure is conducted under the responsibility of eu-LISA's Human Resources Unit ('HRU'). The controller, in practice, for personal data protection purposes is the Head of the Human Resources Unit.

The information provided by the candidates will be accessible for a limited number of authorised HRU personnel, to the Selection Committee, and, if necessary, to the Executive Director, Security and/or the Legal personnel of eu-LISA.

Almost all fields in the Application Form are mandatory; the answers provided by the candidates in the fields marked as optional will not be taken into account to assess their merits.

Processing begins on the date of receipt of the application. eu-LISA's data storage policy is as follows:

- for applications received but not selected: the paper dossiers are filed and stored in archives for two (2) years after which time they are destroyed;
- for candidates included in a reserve list but not recruited: data is kept for the period of validity of the reserve list + one (1) year after which time it is destroyed;

⁷ Regulation (EU) No 2018/1725 of the European Parliament and of the Council of 23 October 2018, OJ L 295, 21.11.2018, p. 39.

⁸ CEOS, in particular the provisions governing conditions of engagement in Title II.

- for recruited candidates: data is kept for a period of ten (10) years as of the termination of employment or as of the last pension payment after which time it is destroyed.

All candidates may exercise their right of access to and rectification or erasure of their personal data or restriction of processing.

In the case of identification data, candidates can rectify the data at any time during the procedure. In the case of data related to the admissibility criteria, the right of rectification cannot be exercised after the closing date of applications.

Any substantiated query concerning the processing of the candidate's personal data should be addressed to the eu-LISA's HRU (eulisa-RECRUITMENT@eulisa.europa.eu).

Candidates may have recourse at any time to eu-LISA's Data Protection Officer (dpo@eulisa.europa.eu) and/or the European Data Protection Supervisor (edps@edps.europa.eu).

Appeal procedure

If a candidate considers that they have been adversely affected by a particular decision, they can lodge a complaint under Article 90(2) of the Staff Regulations of Officials of the European Union and Conditions of employment of other servants of the European Union, to the following address:

eu-LISA
(European Union Agency for the Operational Management of Large-Scale IT Systems in the Area of Freedom, Security and Justice)
Vesilennuki 5
10415 Tallinn, Estonia

The complaint must be lodged within three (3) months. The time limit for initiating this type of procedure starts from the time the candidate is notified of the act adversely affecting them.

